

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2012	

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kaisun Energy Group Limited	
Date Submitted	01 June 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8203</u> Descripti	ion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		-	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descripti	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descripti	ion :			
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mon	th				
Increase/(decrease	e)					
Balance at close of	f the month					
3. Other Classes o	f Shares					
Stock code :	N/A	_Descripti	ion :			
				of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mon	th				
Increase/(decrease	<b>)</b>					
Balance at close of	f the month				·	

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,617,005,700					
Increase/ (decrease) during the month						
Balance at close of the month	2,617,005,700					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be	
including EGM approval date				month pursuant thereto	issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and		wovement duri	ng the month		_		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option						6,325,000	
Scheme							
Exercise Price							
at HK\$0.762							
Granted on							
(11/8/2009) Ordinary shares							
(Note 1)	<u> </u>		·		<u> </u>		
(NOLE I)							
2. Share Option						3,000,000	
Scheme						0,000,000	
Exercise Price							
at HK\$1.184							
Granted on							
(18/11/2009)							
Ordinary shares							
(Note 1)							
						~~~~~~~~~	
3. Share Option						20,056,750	
Scheme							
Exercise Price							
at HK\$1.078 Granted on							
(09/02/2010)							
Ordinary shares							
(Note 1)							
,							
4. Share Option						42,287,674	
Scheme							
Exercise Price							
at HK\$0.56							
Granted on							
(18/10/2010) Ordinary shares							
(Note 1)							
5. Share Option						55,521,640	
Scheme						· · ·	
Exercise Price							
at HK\$0.215							
Granted on							
(12/08/2011)							
Ordinary shares							
(Note 1)							

				For Main Board and	d GEM list	ed issuers
6. Share Option Scheme Exercise Price at HK\$0.234 Granted on (10/04/2012) Ordinary shares (Note 1)	·	 				15,000,000
Total funds raised during (State currency)	the month from exerci	•	ary shares) ce shares) ther class) N/A	N/A N/A N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>2.</u>	_					
( / / )				·		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>3.</u>	_		_			
	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
4.	_					
				·		
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
			Total B. (Ord	linary shares)	0	
			(Prefer	ence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Replacement Bonds Up to 31/05/2012 Up to 10/06/2013		HK\$	217,660,000		217,660,000		344,180,000 357,410,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Ordinar 0.70	y Share ( 02/09/2009)	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		( / / )	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )	·		dinary shares) rence shares) (Other class)	 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2.		
<i>L</i>		
shares (Note 1)		<u> </u>
3.		
	]	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	-
(Other class)	N/A	_
		_

Ot	her Movements in Is	sued Share Capi	tal					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monut
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								- <u> </u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>Ordinar</u>	У		
3.	Placing	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

				<u> </u>	<u>Iviain</u>	Board	and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue							close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		

			For Main Board and GEM listed issuers					
						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued	
	Type of Issue							
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( /	)			
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)			
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					<u>-</u>		
						-		
				Uthe	er cias	55) <u>IN/A</u>	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Г

#### Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.